

NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS): ESOS PRESTAR RESOURCES BERHAD (“PRESTAR” OR “COMPANY”) - PROPOSED ESTABLISHMENT OF AN EMPLOYEES’ SHARE OPTION SCHEME OF UP TO FIFTEEN PERCENT (15%) OF THE ISSUED AND PAID-UP SHARE CAPITAL OF PRESTAR (“PROPOSED ESOS”)

PRESTAR RESOURCES BERHAD

Type	Announcement
Subject	NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) ESOS
Description	PRESTAR RESOURCES BERHAD (“PRESTAR” OR “COMPANY”) - PROPOSED ESTABLISHMENT OF AN EMPLOYEES’ SHARE OPTION SCHEME OF UP TO FIFTEEN PERCENT (15%) OF THE ISSUED AND PAID-UP SHARE CAPITAL OF PRESTAR (“PROPOSED ESOS”)

Reference is made to the announcements on the Proposed ESOS dated 20 September 2013 and 11 November 2013. Unless otherwise stated, the terms used herein shall have the same meaning as defined in the said announcements in relation to the Proposed ESOS.

On behalf of Prestar, AmlInvestment Bank Berhad (“**AmlInvestment Bank**”) wishes to announce that Bursa Malaysia Securities Berhad (“**Bursa Securities**”) had vide its letter dated 20 November 2013 approved the listing of such number of additional new ordinary shares of RM0.50 each, representing up to 15% of the issued and paid-up ordinary share capital of Prestar (excluding treasury shares), to be issued pursuant to the Proposed ESOS (“**Additional Listing**”), on Main Market of Bursa Securities, subject to the following conditions:-

- (i) AmlInvestment Bank is required to submit a confirmation to Bursa Securities of full compliance of the Proposed ESOS pursuant to paragraph 6.43(1) of the Main Market Listing Requirements of Bursa Securities, stating the effective date of implementation together with a certified true copy of the resolution passed by the shareholders of Prestar in a general meeting to be convened; and
- (ii) Bursa Securities’ approval for the Additional Listing is subject to the payment of additional listing fees for the Proposed ESOS. In this respect, Prestar is required to furnish Bursa Securities on a quarterly basis a summary of the total number of new Shares listed pursuant to the Proposed ESOS as at the end of each quarter together with a computation of listing fees payable.

This announcement is dated 21 November 2013.

Announcement Info

Company Name	PRESTAR RESOURCES BERHAD
Stock Name	PRESTAR
Date Announced	21 Nov 2013
Category	General Announcement
Reference No	MB-131121-55226